



**LIMITED OFFEREE EXEMPTION FINAL REPORT
OF OFFERS AND SALES**

NORTH DAKOTA SECURITIES DEPARTMENT

SFN 51953 (Rev. 09-2002)

FORM E (R)

Securities Department

600 E Boulevard Ave

Bismarck ND 58505

(701) 328-2910

www.ndsecurities.com

**REPORT OF OFFERS OF SECURITIES PURSUANT TO THE NORTH DAKOTA LIMITED OFFEREE
EXEMPTION UNDER SECTION 10-04-06 (9) (A) OF THE NORTH DAKOTA CENTURY CODE**

INSTRUCTIONS: A report of all offers and sales must be filed within 30 days after the completion of the offering or expiration of the twelve-month approval period, whichever occurs first.

CAVEAT: Intentional misstatements or omissions of material facts constitute criminal violations. (See Sections 10-04-15 and 10-04-18 of the North Dakota Century Code.)

1. Name of Issuer:

2. Title or Class of Security:

3. Number of Offers and Sales Made to North Dakota Residents:

Offers:

Sales:

4. State the name(s) of each offeree to whom the security was either offered for sale or sold in North Dakota including the date of the offer for sale and sale. Indicate in parentheses whether the transaction involved an offer (**O**) or sale (**S**). Use the back side of the form if necessary.

The offeror (issuer) has duly caused this report to be signed, dated, and filed on its behalf by the undersigned.

Signature:

Date of Report:

Print Name:

Relationship to the Offeror: